Supplier Portal: Find Purchase Orders and Create Invoices

Audience: Suppliers

This guide provides instructions on how to find purchase orders and review their status within the Shake Shack Supplier Portal. If you have any questions about the Purchase Order, please reach out to your Shake Shack contact.

FIND A PURCHASE ORDER

1. Within 'Applications', select POs and Catalogs.



2. If the purchase order is recent, it may appear under most recent purchase orders.

Purchase Order	Document Date	Status	Amount 1,850.25
PO-000498	07/22/2019	Issued	
PO-000499	07/22/2019	Issued	5,000.00
PO-000500	07/22/2019	Issued	1,499.00
PO-000501	07/22/2019	Issued	7,425.00

3. If not, click on Find Purchase Orders.



4. Here you can adjust calendar date ranges to search for a PO or enter a PO number.

Document Date On or After	06/22/2019 💼
Document Date On or Before	MM / DD / YYYY
Purchase Order	

5. Click OK.

6. From the Purchase Order list, click the PO number to display details including contact information and line items.

Purchase Order	Document Date	Status	Amount
PO-000498	07/22/2019	Issued	1,850.25







Add

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CREATE INVOICE FROM PURCHASE ORDER

1. Within 'Applications', select POs and Catalogs.



2. Click Create Invoice from Purchase Order.



 Click in the 'Purchase Order' box to enter a PO # or pick from a dropdown list of POs.

	search	=	
	O PO-000498		
	O PO-000499		
	O PO-000500		
	O PO-000501		
Purchase Order	* search		
Purchase Order	* search × PO-000498		

- 4. Click OK.
- 5. Next fill in any pertaining fields. Fields with a red asterisk must be filled out to proceed. These include:
 - Invoice Date
 - Supplier's Invoice Number
- 6. Please note message at top of screen:
 - Important Supplier Message: Invoice Attachment is REQUIRED (Missing or Incomplete Invoices will Delay Payment)
- 7. To enter the attachment, click Attachments.





8. Next, click **Select files** to select the invoice you want to upload. You can also drag and drop your attachment onto the following area of your screen which will work as well.

D	rop fil	les hei	re	
		or		
	Selec	t files		

9. Click **Submit** and **Done** when finished.

